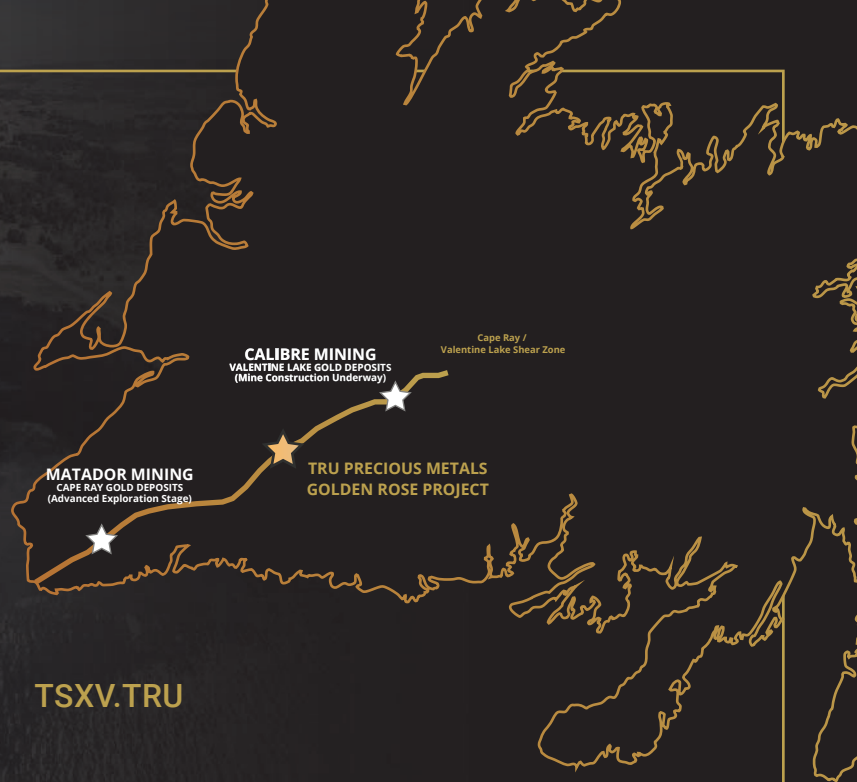




TRU
PRECIOUS METALS CORP

ADVANCING HIGH-GRADE GOLD AND COPPER DISCOVERIES IN NEWFOUNDLAND



TRU is exploring for gold and copper in the highly prospective Central Newfoundland Gold Belt on its 100%-owned Golden Rose Project, originally optioned from TSX-listed Altius Minerals and located directly between Calibre's Valentine Gold Project and Matador Mining's Cape Ray Gold Project.

HIGHLIGHTS

PROMINENT LAND POSITION IN THE NEWFOUNDLAND GOLD BELT

One of only 3 dominant land packages, incl. primarily gold-copper targets, along the prominent deposit-bearing Cape Ray - Valentine Lake Shear Zone

100%-OWNED FLAGSHIP ASSET GOLDEN ROSE

Large 264.25 km²* land package located within the Valentine Lake structural corridor

HIGH-GRADE GOLD DISCOVERIES

Northcott Gold Zone at Mark's Pond target includes high-grade gold values ranging from 23.5 g/t Au to 57.6 g/t Au in channel samples

EXPLORATION CONFIRMS GOLD & CRITICAL MINERALS DISCOVERIES

Drilling to date has firmed up known gold zones at Wood Lake and Mark's Pond and tested a gold-copper-silver target at Jacob's Pond. Recent exploration has established a high quality lineup of prospective targets.

INSTITUTIONAL OWNERSHIP

36%-owned by European strategic investor Ormonde Mining plc. Other key investors include Altius Minerals, Eric Sprott and TRU directors and officers

* excludes 33.25 sq km under option with a right to earn a 65% interest

CAPITAL STRUCTURE

ISSUED & OUTSTANDING SHARES

162.8M

WARRANTS*

72.9M

STOCK OPTIONS*

7.6M

MARKET CAPITALIZATION (@0.03; April 9, 2024)

\$4.9M

WORKING CAPITAL (December 31, 2023)

\$2.7M

* currently all 'out of the money'

MANAGEMENT TEAM

JOEL FREUDMAN, J.D.

Co-Founder, CEO & Director

OLGA NIKITOVIC, CPA, CA

President & CFO

PEARCE BRADLEY, P.GEO.

Exploration Manager

MANISH KSHATRIYA, CPA, CA, CPA (CO), ICD.D

Chairman of the Board

BRIAN TIMMONS

Director

STEVE NICOL

Director, Chair of the Technical Committee

GARTH EARLS

Project Evaluation Advisor to the Technical Committee

STEVEN AGNEW

Director

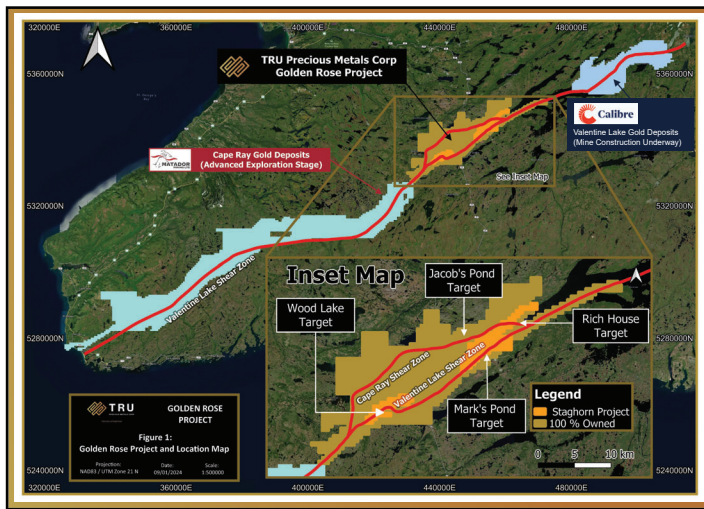
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THE GOLDEN ROSE PROJECT

PROJECT OVERVIEW



REGIONAL-SCALE SIZE

- Vast and largely underexplored land package transected by the Valentine Lake structural corridor hosting over 45 km of prospective strike-length for gold and copper mineralization

ONGOING EXPLORATION ACTIVITY UNCOVERS POTENTIAL

- Significant gold discovery at Mark's Pond target: Northcott Gold Zone within a newly uncovered brittle-ductile shear zone
- Two drilling programs at different areas of the project to date:
 - Gold encountered in the majority of drill holes at the Wood Lake Gold Zone (approx. 5,000 m drilled)
 - New gold-copper-silver discovery at the Jacob's Pond target area (2,000 m drilled)

POISED FOR FURTHER DISCOVERIES

- **Visible gold and high-grade gold results from rock and channel samples at Mark's Pond, Rich House, Wood Lake and Southeast Victoria Lake targets indicate high-grade gold potential**
- **New district-scale anomalous gold-copper trend at Golden Rose over approx. 20 km of strike length discovered in 2021 & further defined during the 2022/2023 exploration programs**

RECENT EXPLORATION HIGHLIGHTS

HIGH-GRADE GOLD CHANNEL SAMPLING RESULTS

- 57.6 g/t Au / 2.5 m incl. 141.0 g/t Au / 1.0 m
- 34 g/t Au / 2.0 m incl. 65.4 g/t Au / 1.0 m
- 23.5 g/t Au / 2.0 m incl. 90.0 g/t Au / 0.5 m
- 14.58 g/t Au / 0.5 m, 5.73 g/t Au over 0.5 m, 4.05 g/t Au over 0.5 m

The Northcott Gold Zone remains open along strike to the southwest and northeast



2022/2023 significant channel assay highlights from trenching, Northcott Gold Zone

This zone is potentially part of a larger scale, gold-endowed structural corridor located within the Mark's Pond target area, and potentially extending to the Rich House target 4 km to the northeast.

PROMINENT GOLD & CRITICAL MINERAL TARGETS

- Grab samples collected from **SE part of Victoria Lake** along the Valentine Lake Shear Zone returned assay values between: **0.69 to 2.78 g/t Au**

- **A copper-silver-rich target NE of Mark's Pond** target along the Cape Ray Shear Zone returned between **0.53% to 7.33% Cu from grab samples**; a promising critical minerals target for future exploration and potentially similar to the Jacob's Pond target

- The **Rich House target** returned between: **2.25 g/t and 54.38 g/t Au in grab samples** located only 4 km NE of the Mark's Pond Gold Zone

- Grab sample collected at **Wood Lake** returned between: **9.66 g/t Au and 10.46 g/t Au**

SUMMARY

01

TRU is a well-financed leading exploration player in the Central Newfoundland gold district through reputable investments from Ormonde Mining, Sprott, Altius Minerals Corp, and other institutional investors

02

Large land package with significant gold and critical mineral targets along the Cape Ray-Valentine Lake Shear Zone; flanked on either side by gold deposits including Calibre's Valentine Gold Project (in production by Q1/2025)

03

Drill programs to date have confirmed known gold zones (Wood Lake & Mark's Pond) and critical minerals targets (Jacob's Pond)

04

The Northcott Gold Zone at Mark's Pond includes channel sampling results between 23.5 g/t Au to 57.6 g/t Au and remains open to the northeast and southwest – next drilling target

05

Exploration programs focused on developing drill-ready gold & copper targets across the property

Forward-looking statements in this document relating to TRU's exploration programs, corporate strategy and property acquisitions are subject to mineral exploration and corporate risks; actual results may differ materially. These statements will not be updated except as required by securities laws. All scientific and technical information contained in this fact sheet has been reproduced as previously approved by Paul Ténière, M.Sc., P.Geo., former VP Exploration of TRU Precious Metals Corp, who is a Qualified Person as defined in NI 43-101.

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